IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11

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Rural/Metro Corporation, et al., 1 : Case No. 13-11952 (KJC)

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Debtors. : (Jointly Administered)

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NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES, MEETING OF CREDITORS AND FIXING OF CERTAIN DATES

On **August 4, 2013**, the above-captioned debtors and debtors in possession (each a "<u>Debtor</u>" and collectively, the "<u>Debtors</u>") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "<u>Bankruptcy Code</u>"). The Debtors and their respective addresses, case numbers, and federal tax identification numbers are as follows:

DEBTOR (Other names, if any, used by the Debtor in the last 8 years) ²	ADDRESS	CASE NO.	EIN
Rural/Metro Corporation	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11952	86-0746929
Arizona EMS Holdings, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11953	20-8107244
Beacon Transportation, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11954	16-1024028
Bowers Companies, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11955	95-1636465
ComTrans Ambulance Service, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11956	86-0976923
Corning Ambulance Service, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11957	16-1025659
Donlock, Ltd.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11958	23-2440659
E.M.S. Ventures, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11959	58-1923254
Eastern Ambulance Service, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11960	47-0497359
Eastern Paramedics, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11961	16-1451102
Emergency Medical Transport, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11962	86-0433878
EMS Ventures of South Carolina, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11963	58-2204174

A list of the Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number is attached as Schedule 1 to the Declaration of Stephen Farber in Support of Chapter 11 Petition and First Day Pleadings [Docket No. 2] and at www.donlinrecano.com/rmc. The Debtors' headquarters are located at 9221 E. Via de Ventura, Scottsdale, AZ 85258.

A list of the other names used by each Debtor during the previous 8 years can be found in the applicable voluntary petition.

DEBTOR			
(Other names, if any, used by	ADDRESS	CASE NO.	EIN
the Debtor in the last 8 years) ²			
Gold Cross Ambulance Service of PA, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11964	52-1139869
Gold Cross Ambulance Services, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11965	34-1014792
Lasalle Ambulance, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11966	16-0954422
Medical Emergency Devices and Services (Meds), Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11967	86-0712218
Mercury Ambulance Service, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11968	61-1028659
Metro Care Corp.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11969	34-1643994
National Ambulance & Oxygen Service, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11970	16-0769150
North Miss. Ambulance Service, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11971	64-0634696
Pacific Ambulance, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11972	33-0917781
Professional Medical Transport, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11973	86-0416661
R/M Arizona Holdings, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11974	37-1646302
R/M Management Co., Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11975	86-0273444
R/M of Tennessee G.P., Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11976	86-0810819
R/M of Tennessee L.P., Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11977	86-0810821
RMC Corporate Center, L.L.C.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11978	86-0844546
Rural/Metro (Delaware) Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11979	20-2401572
Rural/Metro Corporation (AZ)	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11980	86-0084388
Rural/Metro Corporation of Florida	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11981	59-0934668
Rural/Metro Corporation of Tennessee	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11982	62-0719245
Rural/Metro Fire Dept., Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11983	86-0273445
Rural/Metro Mid-South, L.P.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11984	86-0904413
Rural/Metro of Brewerton, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11985	47-0850912
Rural/Metro of California, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11986	73-1498164
Rural/Metro of Central Alabama, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11987	59-3385348
Rural/Metro of Central Colorado, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11988	86-0916583
Rural/Metro of Central Ohio, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11989	31-1442407

DEBTOR			
(Other names, if any, used by	ADDRESS	CASE NO.	EIN
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Rural/Metro of Greater Seattle, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11990	91-1176902
Rural/Metro of Indiana, L.P.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11991	35-1969954
Rural/Metro of New York, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11992	86-0750083
Rural/Metro of Northern California, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11993	32-0333227
Rural/Metro of Northern Ohio, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11994	34-1778398
Rural/Metro of Ohio, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11995	93-1150488
Rural/Metro of Oregon, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11996	86-0803435
Rural/Metro of Rochester, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11997	16-0980148
Rural/Metro of San Diego, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11998	33-0754132
Rural/Metro of Southern California, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-11999	30-0691679
Rural/Metro of Southern Ohio, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12000	31-0999303
Rural/Metro of Tennessee, L.P.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12001	62-1623714
Rural/Metro Operating Company, LLC	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12002	34-2037563
San Diego Medical Services Enterprise, L.L.C.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12003	33-0754136
Sioux Falls Ambulance, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12004	46-0284797
Southwest Ambulance and Rescue of Arizona, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12005	86-0949229
Southwest Ambulance of Casa Grande, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12006	86-0702807
Southwest Ambulance of New Mexico, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12007	51-0455701
Southwest Ambulance of Southeastern Arizona, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12008	86-0758145
Southwest Ambulance of Tucson, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12009	86-0203618
Southwest General Services, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12010	86-0767537
SW General Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12011	86-0434455
The Aid Ambulance Company, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12012	86-0834432
The Aid Company, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12013	35-1508091
Towns Ambulance Service, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12014	16-1088281
Valley Fire Service, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12015	93-1196188

DEBTOR			
(Other names, if any, used by the Debtor in the last 8 years) ²	ADDRESS	CASE NO.	EIN
W & W Leasing Company, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12016	86-0201806
WP Rocket Holdings, Inc.	9221 E. Via de Ventura Scottsdale, Arizona 85258	13-12017	45-1499609

<u>DATE, TIME AND LOCATION OF MEETING OF CREDITORS.</u> SEPTEMBER 12, 2013 AT 1:00 P.M. (ET), J. CALEB BOGGS FEDERAL BUILDING, 844 NORTH KING STREET, SECOND FLOOR, ROOM 2112, WILMINGTON, DELAWARE 19801.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time-to-time by notice at the meeting, without further written notice to the creditors.

<u>COMMENCEMENT OF CASES</u>. Petitions under chapter 11 of the Bankruptcy Code have been filed in the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>") by each of the Debtors listed above, and orders for relief have been entered. <u>You will not receive notice of all documents filed in these cases</u>. All documents filed with the Court, including lists of the Debtors' property and debts, are or will be available for inspection at the Office of the Clerk of the Court (the "<u>Clerk's Office</u>"). In addition, such documents may be available at <u>www.deb.uscourts.gov</u> or at <u>www.donlinrecano.com/rmc</u>.

<u>DEADLINE TO FILE A PROOF OF CLAIM.</u> Notice of this deadline will be sent by and through a separate notice.

THE DEADLINE TO FILE A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS IS NOVEMBER 11, 2013.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

PROPOSED COUNSEL FOR THE DEBTORS.

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<u>PURPOSE OF CHAPTER 11 FILING</u>. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their businesses unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protections against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against the Debtors, the Court may penalize that creditor. A creditor who is considering taking action against the Debtors or the Debtors' property should review section 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk's Office is not permitted to give legal advice.

<u>CLAIMS</u>. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim, which is not listed as disputed, contingent, or unliquidated as to amount, may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in these cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedules of creditors has the responsibility for determining that its claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proofs of claim forms will be provided to the Debtors' known creditors**. Proofs of claim forms are also available in the Clerk's Office of any bankruptcy court and from the Court's web site at www.deb.uscourts.gov and from the website of Donlin, Recano & Company, Inc., the Court-appointed noticing and claims agent in these cases, at www.donlinrecano.com/rmc.

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. *See* 11 U.S.C. § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debtors" listed on page 4 of this notice. The bankruptcy Clerk's Office must receive the complaint and any required filing fee by that deadline.

Dated: August 9, 2013 For the Court: /s/ David D. Bird

Clerk of the United States Bankruptcy Court

for the District of Delaware